

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO,

Debtor.¹

PROMESA

Title III

No. 17 BK 3283-LTS
(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

PUERTO RICO HIGHWAYS AND
TRANSPORTATION AUTHORITY (“HTA”),

Debtor.

PROMESA

Title III

No. 17 BK 3567-LTS

**INFORMATIVE MOTION OF HTA MOVANTS SUBMITTING 2002 HTA BONDS’
CLOSING TRANSCRIPT AND RELATED DOCUMENTATION**

¹ The Debtors in these Title III Cases, along with each Debtor’s respective Title III case number and the last four (4) digits of each Debtor’s federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (Bankruptcy Case No. 17-BK-3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (Bankruptcy Case No. 17-BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (“ERS”) (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority (“PREPA”) (Bankruptcy Case No. 17-BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority (“PBA”) (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

To the Honorable United States District Judge Laura Taylor Swain

Assured Guaranty Corp., Assured Guaranty Municipal Corp., Ambac Assurance Corporation, National Public Finance Guarantee Corporation, and Financial Guaranty Insurance Company (collectively, “Movants”) respectfully submit this informative motion pursuant to directions given by this Court at the June 4, 2020 preliminary hearing and respectfully state as follows:²

1. During the June 4, 2020 preliminary hearing, in the context of argument concerning 2002 HTA Bonds and the 2002 Security Agreement, the Court asked Movants’ counsel whether a Resolution existed concerning the 2002 transaction. Ms. Miller subsequently advised the Court, as was represented in Footnote 53 of Movants’ Reply Brief (Doc. No. 12994), that such a Resolution did exist as part of the 2002 bonds closing transcript and Movants could provide the Court with a copy. The Court advised that Movants should make such submission by informative motion.

2. Attached as Exhibit A hereto is the Table of Contents from the 2002 transaction closing binder and the resolutions authorizing such transactions, noted as Tabs 7 and 8 in the Table of Contents.

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² Capitalized terms used herein, but not otherwise defined shall have the meaning given to them within the Lift Stay Motion and/or the Reply in Support of the Lift Stay Motion.

Dated New York, New York
June 5, 2020

Respectfully submitted,

**CASELLAS ALCOVER & BURGOS
P.S.C.**

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CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case.

At New York, New York, the 5th day of June, 2020.

By: /s/ Howard R. Hawkins, Jr.

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*Admitted pro hac vice